Where the Past and the Present Shape the Future
Carrying on the Los Altos Legacy

The Los Altos History Museum has served as a valuable local resource for over 40 years, preserving artifacts, photographs, oral histories, and memories of our collective experience. Museum exhibitions and enrichment programs consistently educate visitors, and stimulate ongoing conversations and connections that strengthen our community.

“Volunteering at the Museum has been so important to us for many years, and we want to make sure it is a place where friendships are formed for others, too.”
- Bette and Bob Finnigan

“We feel the History Museum is a wonderful asset to our community and want to ensure its vitality for many years to come.”
- Marie and Dave Backs

LAHM will continue to create lasting memories and learning opportunities for future generations. Plans are constantly being developed to update and expand Museum offerings.
I want to learn more about:

☐ Making a bequest to LAHM
☐ Making a life income gift (e.g. charitable remainder trust, gift annuity) to LAHM
☐ Making a gift of real estate to LAHM

I have remembered LAHM in my estate plans as follows:

☐ I/We have named LAHM as a beneficiary of a will or living trust.
☐ I/We have named LAHM as a beneficiary of one or more of the following:
  ☐ IRA, pension, or other retirement account (e.g. 401(k), 403(b) plans)
  ☐ Charitable remainder trust
  ☐ Life insurance policy
  ☐ Other (please specify): _________________________________

Approximate amount (optional): ________________________________

☐ I/We wish to designate my planned gift as a contribution towards the Weathervane Society and its long-term investment in the Museum.
☑ OR
☐ I/We have a specific program or activity I/We would like the planned gift to support:

________________________________________________________________________

☐ Please split my gift between the two options above accordingly:

________________________________________________________________________

Recognition options:

☐ Please list my/our name(s) in Planned Giving honor roll listings.
☐ Please do not include my/our names(s) in Planned Giving honor roll listings.

________________________________________________________________________

SIGNED

___________________________________________
NAME(S)

___________________________________________
ADDRESS

___________________________________________
CITY

___________________________________________
STATE            ZIP CODE

___________________________________________
PHONE          EMAIL (optional)

Losaltoshistory.org/support/planned
gi

legal@losaltoshistory.org
650.948.9427, ext. 10
To translate those plans into reality, LAHM looks to the generosity of our friends and supporters. Please consider leaving a legacy gift to the Museum through a deferred, planned gift that will benefit you and our community today and into the future.

“We love the Museum and what it means to this community, and we are doing everything we can to make sure our histories and stories are never forgotten.”
- Kathy and Lee Lera (with Bob Grimm)

LAHM is the only institution dedicated to ensuring the next generation has the opportunity to learn and experience the diverse influences that have defined our community. We offer everyone a warm welcome and free admission to a community treasure — from those wanting to share memories growing up in the orchards, to new residents curious about the features of the place they live in, and to students eager to be enriched by exceptional exhibitions.

Remembrance
Please remember Los Altos History Museum with a legacy gift.

For more information about LAHM Legacy giving, please contact us at 650-948-9427, ext.10 or legal@losaltoshistory.org.

Those considering a planned gift should consult their own legal and tax advisors. Los Altos History Museum Planned Giving consultants are happy to speak with advisors as well.
Planned Gifts Benefit Our Community and the Los Altos History Museum

With a planned gift, you can provide future support to the museum and the community through a bequest in your estate plans or a life income gift. A bequest costs nothing now and enables you to support our community and LAHM far into the future.

“We were very concerned that this not be “our” Museum, but that it be the COMMUNITY’S Museum.”
- Marion and Bob Grimm

Other planned gift methods give financial benefits to donors and then to LAHM:

- **Life Income gifts** - Charitable Gift Annuities and Charitable Remainder Trusts enable donors to make a significant gift today, receive tax benefits, and still receive lifetime income.
- **Gifts with Retained Life Estate** - Home owner(s) signs a deed to home, giving LAHM ownership when the owner(s) dies.
  - Owners can receive an income tax deduction for the gift, continue living in the home, but must pay taxes, insurance and maintenance costs.
  - Owners are not required to continue living in their home; you can move to a retirement home and rent the house.
- **Gift of IRA, 401(k) or life insurance policy** - a simple way to benefit LAHM and the community while avoiding significant taxes.
- **Memorial and Honorary Gifts** - Honor a family member or friend to commemorate their contributions after their lifetime.

All charitable gifts should be directed to Los Altos History Museum, a not-for-profit 501(c)(3) tax-exempt charitable organization, located at 51 S. San Antonio Road, Los Altos, CA 94022.

Federal Employer ID# 94-2542813
https://www.losaltoshistory.org/support/donate/